

**The Episcopal Diocese of Atlanta
Diocesan Investment Fund**

Withdrawal from Account Form

To withdraw funds from your account, please complete the following form and return it to the Diocese of Atlanta at *FinanceAdmin@episcopalatlanta.org* along with a fully executed resolution of the Vestry or meeting minutes of the governing body. Please call Barbara Schroeder, Canon for Administration and Finance of the Diocese of Atlanta, at 404-601-5350 with any questions.

Participant: _____

Account Name _____

Account Number _____

WITHDRAWAL AMOUNT

___ One-Time: Amount Requested \$ _____

OR

___ Equal Periodic Distribution based on Diocesan Spending Rate*: Quarterly Amount \$ _____
(* Please note that quarterly scheduled withdrawals will continue until notified to change or terminate)

OR

___ Equal Periodic Distribution based on Participant's Spending Rate of ___*: Quarterly Amount \$ _____
(* Please note that quarterly scheduled withdrawals will continue until notified to change or terminate)

OR

___ No Distributions (retain fully invested in the Diocesan Investment Fund)

Person Completing Form: _____

Address: _____

Phone _____ Email: _____

Today's Date: _____