

**The Episcopal Diocese of Atlanta
Diocesan Investment Fund**

Addition to Account Form

To add funds to your account, please complete the following form and return it to the Diocese of Atlanta at *FinanceAdmin@episcopalatlanta.org* along with a fully executed resolution of the Vestry or meeting minutes of the governing body. Please call Barbara Schroeder, Canon for Administration and Finance of the Diocese of Atlanta, at 404-601-5350 with any questions.

If using a check, please send the check and this form following the instructions below. If using ACH or wire transfer, please include with the ACH or wire information on this form following the instructions below.

Participant: _____

Person Completing Form: _____

Address: _____

Phone _____ Email: _____

Account Name _____

Account Number _____

Amount to be Deposited \$ _____ Today's Date: _____

BY CHECK: Make checks payable to Episcopal Diocese of Atlanta and include the Investment Account Number in memo line. Send check together with a completed Addition to Account Form and use delivery service with tracking capacity.

Mail to:
Episcopal Diocese of Atlanta
Attention: Finance Office
2744 Peachtree Rd NW
Atlanta, GA 30305

BY ACH: Include information on this form with the ACH.

Send ACH to:

Episcopal Diocese of Atlanta
Routing: 061000104
Account: 8800202130

Include in the notes section:
For credit to account: #299689

Send an email along with a completed Addition to Account Form to Jackie Martinez (*jmartinez@episcopalatlanta.org*) notifying of the incoming ACH.

BY WIRE: Include information on this form with the wire.

Send wire to:

Episcopal Diocese of Atlanta
Bank Name: Truist
ABA: 053101121
Account: 8800202130

Include in the notes section:
For credit to account: #299689
For credit to account name: South State Bank

Send an email along with a completed Addition to Account Form to Jackie Martinez (*jmartinez@episcopalatlanta.org*) notifying of the incoming wire.
(Please note, you may incur a wire transfer fee.)